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| **CREDIT ASSISTANCE PROVIDER DETAILS** |
| *Credit Representative:* |  | *Mobile:* |  |
| *Credit Representative #:* |  | *Email:* |  |
| *Licensee:* | *Brokers Mutual Acceptance Pty Ltd* | *Australian Credit Licence #:* | *388249* |
| **PERSONAL DETAILS** |
| *Full Name* |  | *DOB* | */* */* | *Sex* |  |
| *Lic#* |  | *Exp* | */* */* | *Marital Status* |  | *Dependants* |  | *Ages* |  |
| *Home#* |  | *Mobile#* |  | *Email* |  |
| **CURRENT ADDRESS** |
| *Address* |  | *Post Code* |  |
| *Time There* |  | *y* |  | *m* | *Board[ ]*  | *Parents[ ]*  | *Rent[ ]*  | *Buying[ ]*  | *Own[ ]*  | *No on Lease/Mtg* |  |
| *Landlord* |  | *Ph* |  |
| **PREVIOUS ADDRESS** (IF LESS THAN 3 YEARS IN CURRENT) |
| *Address* |  | *Post Code* |  |
| *Time There* |  | *y* |  | *m* | *Board[ ]*  | *Parents[ ]*  | *Rent[ ]*  | *Buying[ ]*  | *Own[ ]*  | *No on Lease/Mtg* |  |
| *Landlord* |  | *Ph* |  |
| **CURRENT EMPLOYMENT DETAILS** |
| *Occupation* |  | *Status* |  | *Probation* | *[ ] Yes[ ] No* |
| *Employer* |  | *Time There* |  | *y* |  | *m* |
| *Address* |  | *Ph* |  |
| **PREVIOUS EMPLOYMENT DETAILS** ( IF LESS THAN 3 YEARS IN CURRENT ) |
| *Occupation* |  | *Status* |  | *Probation* | *[ ] Yes[ ] No* |
| *Employer* |  | *Time There* |  | *y* |  | *m* |
| *Address* |  | *Ph* |  |
| **INCOME / EXPENSES / ASSETS / LIABILITIES** |
| **Monthly Income** | **Institution** | **Monthly Amount** | **Monthly Expenses** | **Institution** | **Monthly Commitment** |
| *Net Income* |  |  | *Mortgage Repayments* |  |  |
| *Rental Income* |  |  | *Rental/Boarding Expense* |  |  |
| *Centrelink* |  |  | *All Motor Vehicle Loans* |  |  |
| *Child Support* |  |  | *Credit Card 1* | *Supplied By* |  |  |
| *Other* |  |  | *Credit Card 2* | *Supplied By* |  |  |
| ***Total*** |  |  | *Other* |  |  |
| **Assets** | **Other Living Expenses** |
| *Savings* |  |  | *Living Expenses (groceries, utilities, rates)* |  |  |
| *Motor Vehicles* |  |  | *Child Care, Maintenance, Education Fees* |  |  |
| *Contents* |  |  | *Mobile Phone/Internet/Pay TV* |  |  |
| *Shares* |  |  | *Insurances (car, building, contents, health)* |  |  |
| *Properties* |  |  | *Travel/Transport (petrol, tolls etc)* |  |  |
| *Superannuation* |  |  | ***Total*** |  |  |
| ***Total*** |  |  | **Liabilities** |
| *Notes:*  | *Home Mortgage* | *Supplied By* |  |  |
|  | *Motor Vehicle Loans* | *Supplied By* |  |  |
|  | *Credit Card 1 - Balance & supply Limit* |  |  |
|  | *Credit Card 2 - Balance & supply Limit* |  |  |
|  | *All Personal Loans* | *Supplied By* |  |  |
|  | *Investment Properties* |  |  |
|  | *Other* |  |  |
|  | ***Total*** |  |  |
| **REFERENCES** |
| *Family Reference* |  | *Tel #*  |  |
| *Full Address* |  |
| *Non Family Reference* |  | *Tel #*  |  |
| *Full Address* |  |
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| **REQUIREMENTS & OBJECTIVES** |
| *What is the primary reason for seeking credit* |  |
| *Type of credit sought* |        | *Preferred commitment* | *$*      | *[ ] WK* | *[ ] FN* | *[ ] MTH* |
| *Amount of Credit Sought* | $      | *Preferred loan term*  |        |
| *Do you have any specific requirements or objectives* |  |
| **OTHER SPECIFIC REQUIREMENTS** |
| ***Our General Advice Warning (GAW)****We, the Authorised Representative of Avea Insurance Limited, are authorised to provide General Advice only in relation to Comprehensive, Third Party or Third Party Fire and Theft Motor Vehicle Insurance, Consumer Credit Insurance, Guaranteed Asset Protection Insurance, Loan Termination Insurance and Warranty. In discussing these products with you, we have not taken into consideration your financial position or any other details/factors specific to your personal situation and you will need to determine for yourself whether the product(s) is appropriate for your circumstances. We can only give you general information to help you decide, but cannot advise you on whether the policy terms are specifically appropriate for your individual objectives, financial situation or needs. We recommend that you should request & read the relevant Policy Document Statement (PDS) and other information we can provide before deciding*. |
| Comprehensive Insurance | *[ ] Yes**[ ] No* | Consumer Credit / Loan Protection Insurance | *[ ] Yes**[ ] No* |  |
| Motor Equity / Shortfall/ Gap Insurance | *[ ] Yes**[ ] No* | Mechanical Breakdown Warranty / Insurance | *[ ] Yes**[ ] No* |  |
| **ASSESSMENT OF “UNSUITABILITY”** |
| *Have you ever been declared bankrupt or insolvent or had your estate assigned for the benefit of creditors? If “yes” please provide details* | *[ ] No**[ ] Yes* |
| *Have you ever been a shareholder or director of a company of which a manager, receiver, and/or liquidator was appointed? If “yes” please provide details* | *[ ] No**[ ] Yes* |
| *Is there any unsatisfied judgment entered in any court against you or any company with which you or your spouse are or were a shareholder or office? If “yes” please provide details* | *[ ] No**[ ] Yes* |
| *Have you or any company with which you are or have been associated, had a property foreclosed upon or sold by a mortgage exercising power of sale? If “yes” please provide details* | *[ ] No**[ ] Yes* |
| *Have you ever been in default on any loan agreements or had any defaults listed against you on your credit reference? If “yes” please provide details* | *[ ] No**[ ] Yes* |
| *Do you foresee any changes in your circumstances that could impact on your financial situation (for example, retirement plans, seasonal employment, changes under your other loan arrangements, expecting a child)? If “yes” please provide details. How would you continue to make payments?* | *[ ] No**[ ] Yes* |
| *Is it likely that the proposed credit will not meet your requirements or objectives for the time period proposed? If “yes” please provide details* | *[ ] No**[ ] Yes* |
| **CLIENT ACKNOWLEDGEMENT** |
| * *I/we declare that the information given on this form is true and correct. I am/we are not an undischarged bankrupt/insolvent and there are no unsatisfied judgements.*
* *I/We further declare and acknowledge that by signing this Loan Request form that the Income and Expenses declared represent an accurate assessment of my/our monthly financial position.*
* *You should check carefully that the information provided is accurate and up to date and doesn’t leave out any material details which may impact your ability to meet the payment requirements in the credit contract for which you have applied. This includes any foreseeable changes to your circumstances that may otherwise impact on your ability to meet your contractual obligations.*
* *I agree that the information in connection with this credit request may be transmitted by facsimile and/or electronic mail, and acknowledge the security risks associated with this form of transmission.*
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|  |  |  |  |
| *Clients Name:* |  |
| *Clients Signature:* |  | *Date:* | */    /* |
| *Credit Representatives Signature:* |  | *Date:* | */    /* |